

"The announcement released on 30 July 2020 at 7:00am included an incorrect payment date for the first interim dividend. The first interim dividend will be paid on 2 October 2020.

The corrected announcement is set out below."

30 July 2020

Warehouse REIT plc

(the 'Company' or 'Warehouse REIT')

Correction: Dividend Declaration

The Company has declared its first interim dividend in respect of the first quarter of the financial year ending 31 March 2021 of 1.55 pence per ordinary share, payable on 2 October 2020 to shareholders on the register on 28 August 2020. The ex-dividend date will be 27 August 2020.

The dividend of 1.55 pence per ordinary share will be paid in full as a Property Income Distribution.

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